

Quick Mortgage Application - Mortgage Refinance or Home Equity



steve 816 942-9800
 wes 913 491-1031
 fax 913 491-1030

Please fill in all blanks or mark as "NA".

Purpose of loan Refinance existing loan balance Refinance with cash back to me

Consolidate existing 1st and 2nd mortgages

Leave existing 1st mortgage and add new 2nd mortgage loan (fixed) line of credit (flexible)

New mortgage amount requested \$ _____ Mortgage type (30 year, 15, ARM, line of credit) _____

steve@
 southwoodmortgage.com

Your current home; Date purchased: _____ Purchase price \$ _____ Address _____

Market value of your home today \$ _____

Your current mortgage Payment \$ _____ Balance owed \$ _____ 2nd mtg payment \$ _____ Balance \$ _____

Primary borrower First name _____ Middle initial _____ Last name _____ Social security no. _____

Driver's license number _____ State issued by _____ Expiration date of license _____

Birthdate _____ Married? Yes No Your email address _____

Phone numbers Home _____ Cell _____ Work _____

Ages of your dependents _____ Are you obligated to pay alimony, child support, or maintenance Yes \$ _____ No

Are you a US citizen? Yes No Do you intend to occupy this property as your primary residence? Yes No

Your employer _____ Your office address _____

Your start date _____ Your job title _____ Your income \$ _____

Contact for us to verify your employment Name _____ Phone _____

Co- borrower First name _____ Middle initial _____ Last name _____ Social security no. _____

Driver's license number _____ State issued by _____ Expiration date of license _____

Birthdate _____ Married? Yes No Your email address _____

Phone numbers Home _____ Cell _____ Work _____

Ages of your dependents _____ Are you obligated to pay alimony, child support, or maintenance Yes \$ _____ No

Are you a US citizen? Yes No Do you intend to occupy this property as your primary residence? Yes No

Your employer _____ Your office address _____

Your start date _____ Your job title _____ Your income \$ _____

Contact for us to verify your employment Name _____ Phone _____

Checking account approx balance \$ _____ Savings acct \$ _____ Brokerage acct. \$ _____

401k \$ _____ IRA \$ _____ Own other real estate? Yes No (we'll contact you for details)

Any other household income? No Yes - \$ _____ from (source) _____

Ok to run credit report? Yes No

Ok to run credit report? Yes No

_____	_____	_____	_____
Borrower	Date	Co-Borrower	Date

Please fax completed application to 913 491-1030. and please send the following additional documents when you can:

Most recent pay stub for each borrower Last year's W-2 form(s) Most recent bank, brokerage, 401k, IRA statements

Homeowner's insurance agent name _____ Phone no. _____